

# Biography

Loreen McLeod Simon

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Financial Professional with over 25 years of comprehensive banking experience in managing Company's goals and objectives. Skilled in Retail Banking, Client Relationships, Compliance and Risk Management and Sales Effectiveness.

## Experience:

Current: Independent Insurance Producer, Loreen McLeod Insurance Services.

Licensed Financial Professional with Mass Mutual Life Insurance Co & MML Investors Services, LLC.

Vice President (retired), Bank of America, California, USA.

## Education:

B.A. Sociology & Economics, University of London, England.

University of Guyana: attended for 1 year

Professional Licenses: California Insurance License; Registered Representative, Securities License, FINRA

## Vita:

Loreen McLeod was born in Guyana, South America & attended St Joseph High School. She was awarded a Guymine Company Scholarship and pursued studies at the University of London. Loreen is active in her community and is passionate about Homelessness and Youth Financial Literacy. Loreen is married and has one daughter. She lives in Los Angeles California.